

April 16, 2026

Vice President,
Listing Department,
National Stock Exchange of India Limited
'Exchange Plaza', Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051

Scrip Code No: IL&FSTRANS EQ

Sub: Intimation pursuant to Regulation 51 of SEBI LODR with respect to payments made under the third Interim Distribution to the Non-Convertible Debenture holders

Dear Sirs,

This refers to our letter dated April 15, 2026, intimating the initiation of third interim distribution to the eligible NCD holders of the Company effective April 16, 2026.

Kindly note that the Company has made payments towards the following ISINs on April 16, 2026:

Sr. No	ISIN
1.	INE975G08033
2.	INE975G08041
3.	INE975G08074
4.	INE975G08082
5.	INE975G08090
6.	INE975G08215
7.	INE975G07019
8.	INE975G07027
9.	INE975G07035
10.	INE975G07043
11.	INE975G07050
12.	INE975G07068
13.	INE975G07076
14.	INE975G07084
15.	INE975G07092
16.	INE975G08140

Consequent to these payments, the value of Non-Convertible Debentures (NCDs) under the abovementioned ISINs stands diminished to the extent of the aggregate payments made under 1st, 2nd and 3rd Interim Distributions as mentioned in **Annexure I** to our letter dated April 15, 2026 (copy enclosed).

Kindly take the above on record and acknowledge receipt of the same.

Thank you.

Yours faithfully,
For IL&FS Transportation Networks Limited



Krishna Ghag
Vice President & Company Secretary
FCS – 4489

CC:

- | | |
|--|---|
| 1) IDBI Trusteeship Services Limited
Ground Floor, Universal Insurance
Building,
Sir Phirozshah Mehta Rd,
Fort, Mumbai-400001 | 2) Vistra ITCL (India) Limited
The Qube, 2 nd Floor, A Wing,
Hasan Pada Road, Mittal Industrial
Estate,
Marol, Andheri (East),
Mumbai 400059 |
|--|---|

April 15, 2026

Vice President,
Listing Department,
National Stock Exchange of India Limited
'Exchange Plaza', Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

Scrip Code No: IL&FSTRANS EQ

Sub: Intimation pursuant to Regulation 51 of SEBI LODR with respect to the third Interim Distribution to the Non-Convertible Debenture holders of the Company

Dear Sirs,

We refer to our letter dated April 7, 2026 intimating the record date fixed as April 10, 2026 to determine the eligible Non-Convertible Debenture holders of the Company for making third Interim Distribution payment pursuant to the Hon'ble NCLAT's Orders dated March 12, 2020, May 31, 2022 and February 13, 2023.

In accordance with the above, the interim distribution calculations have been carried out by Alvarez & Marsal India Private Limited, Resolution Consultants and Grant Thornton Bharat LLP, the Interim Distribution Process Consultants appointed for the same.

The details of ISIN along with percentage and amounts payable per debenture to the eligible NCD holders by way of cash to the eligible debenture holders is provided in the enclosed **Annexure - I**. Consequent to this interim distribution, the admitted claim value of NCDs shall be reduced to the extent of the payout.

We would like to inform you that the pay out under this interim distribution to the eligible NCD holders is being initiated effective April 16, 2026 basis the record date fixed for the purpose.

Kindly take the above on record and acknowledge receipt of the same.

Thank you.

Yours faithfully,
For IL&FS Transportation Networks Limited

Krishna
Dhondu
Ghag

Digitally signed by
Krishna Dhondu
Ghag
Date: 2026.04.15
13:53:21 +05'30'

Krishna Ghag
Vice President & Company Secretary
FCS – 4489

CC:

- | | |
|--|--|
| <p>1) IDBI Trusteeship Services Limited
Ground Floor, Universal Insurance
Building, Sir Phirozshah Mehta Rd,
Fort, Mumbai-40000</p> | <p>2) Vistra ITCL (India) Limited
The Qube, 2nd floor, A wing,
Hasan Pada Road, Mittal Industrial Estate,
Marol, Andheri (E), Mumbai - 400059</p> |
|--|--|

Annexure - I

Name of Creditor	ISIN	Payment Done against each ISIN (Rupees)	Payment Done against each Debentures (Rupees)	Payment Done against each ISIN (Rupees)	Allotment of Units of the face value of each against debentures (Rupees)	Aggregate payment against each ISIN (Units+ Cash) (Rupees)	Payment Done against each Debentures (Rupees)	Payment to be made against each ISIN (Rupees)	Aggregate amount of payments against each ISIN (Units+ Cash) (Rupees) and % post 3rd interim distribution	
									Rupees	% age
Debenture holders of series XV	INE975G08017	Under 1st Interim Distribution 10,45,539	Under 1st Interim Distribution 74,681.36	Under 2nd Interim Distribution -	Under 2nd Interim Distribution -	Under 2nd Interim Distribution -	Under 2nd Interim Distribution -	Under 3rd Interim Distribution -	Rupees	7%
Debenture holders of series SR-II	INE975G08033	1,67,28,626	80,426.09	4,61,04,606	-	4,61,04,606	2,21,656.76	1,06,99,957	Rupees	35%
Debenture holders of series III	INE975G08041	8,10,90,447	81,090.45	7,64,07,172	14,70,80,580	22,34,87,752	2,23,487.75	5,18,67,036	Rupees	36%
Debenture holders of series TRCH-IV	INE975G08058	16,43,99,847	82,199.92	23,80,40,199	21,53,65,880	45,34,06,078	2,26,703.04	10,48,38,860	Rupees	36%
Debenture holders of Series TRCH-VI	INE975G08074	10,47,04,093	83,763.27	12,85,67,685	16,00,00,000	28,85,67,685	2,30,854.15	6,69,70,787	Rupees	37%
Debenture holders of series TRCH-VII	INE975G08082	20,57,05,915	82,282.37	16,93,78,255	39,75,53,541	56,69,31,795	2,26,772.72	13,15,73,527	Rupees	36%
Debenture holders of series TRCH-VIII	INE975G08090	20,48,00,354	81,920.14	24,44,36,042	32,00,00,000	56,44,36,042	2,25,774.42	13,09,94,313	Rupees	36%
Debenture holders of series TRCH-XVIII	INE975G08215	75,74,191	3,029.68	11,57,49,641	4,25,87,377	15,83,37,018	63,334.81	15,84,27,631	Rupees	13%
Debenture holders of series TRCH-XXI	INE975G07019	8,09,58,888	80,958.89	9,63,81,852	9,75,56,035	19,39,37,887	1,93,937.89	5,20,42,361	Rupees	33%
Debenture holders of series TR-XXII OPT-III	INE975G07027	7,97,97,643	80,603.68	6,65,25,938	15,32,24,110	21,97,50,048	2,21,969.75	5,10,42,781	Rupees	35%

Name of Creditor	ISIN	Payment Done against each ISIN (Rupees)	Payment Done against each Debentures (Rupees)	Payment Done against each ISIN (Rupees)	Allotment of Units of the face value of Rs.100/- each against each debentures (Rupees)	Aggregate payment against each ISIN (Units+ Cash) (Rupees)	Payment Done against each Debentures (Rupees)	Payment to be made against each ISIN (Rupees)	Aggregate amount of payments against each ISIN (Units+ Cash) (Rupees) and % , post 3rd interim distribution	
									Rupees	% age
Debtore holders of series SR-1A	INE975G07035	Under 1st Interim Distribution 8,15,47,831	Under 1st Interim Distribution 81,547.83	Under 2nd Interim Distribution 6,40,97,556	Under 2nd Interim Distribution 16,06,20,272	Under 2nd Interim Distribution 22,47,17,828	Under 2nd Interim Distribution 2,24,717.83	Under 3rd Interim Distribution 5,21,66,534	Rupees 35,84,32,193	% age 36%
Debtore holders of series SR-1B	INE975G07043	8,15,27,878	81,527.88	6,98,48,167	8,37,50,472	15,35,98,639	1,53,598.64	5,21,45,334	28,72,71,851	29%
Debtore holders of series TR-XXIV SR-1	INE975G07050	6,02,92,916	80,390.56	4,63,53,835	11,91,25,910	16,54,79,745	2,20,639.66	3,85,33,365	26,43,06,027	35%
Debtore holders of series TR-XXIV SR-2	INE975G07068	8,03,92,529	80,392.53	8,15,43,819	14,22,48,603	22,37,92,422	2,23,792.42	4,82,37,407	35,24,22,358	35%
Debtore holders of series TR-XXIV SR-3	INE975G07076	11,50,94,012	82,210.01	12,82,12,900	18,96,39,844	31,78,52,744	2,27,037.67	7,15,94,350	50,45,41,106	36%
Debtore holders of series TR-XXVI SR-1	INE975G07084	1,94,57,918	81,074.66	1,51,80,802	3,84,37,415	5,36,18,217	2,23,409.24	1,24,54,051	8,55,30,186	36%
Debtore holders of series TR-XXVI SR-2	INE975G07092	6,08,10,270	81,080.36	5,45,44,008	9,28,09,962	14,73,53,970	1,96,471.96	3,91,35,999	24,73,00,238	33%
Debtore holders of series TRCH-XIIIA	INE975G08140	30,18,56,776	41,350.24	14,81,12,953	54,00,00,000	68,81,12,953	94,262.05	27,82,51,876	1,26,82,21,604	35%
Debtore holders of series TRCH-XIIIB	INE975G08157	2,06,67,082	41,334.16	71,12,697	4,00,00,000	4,71,12,697	94,225.39	1,90,50,937	8,68,30,716	35%
Debtore holders of series TRCH-XIV	INE975G08165	29,01,43,588	68,269.08	16,39,02,660	49,75,08,901	66,14,11,561	1,55,626.25	26,74,54,648	1,21,90,09,796	29%
Debtore holders of series TRCH-XV	INE975G08173	13,24,25,080	66,212.54	7,93,85,223	22,24,91,099	30,18,76,322	1,50,938.16	12,20,69,571	55,63,70,973	28%
Debtore holders of series TRCH-XVI	INE975G08199	13,21,16,749	66,058.37	12,13,87,839	17,58,46,283	29,72,34,123	1,48,617.06	12,19,36,454	55,12,87,325	28%
Debtore holders of series TRCH-XVII	INE975G08207	6,58,89,214	65,889.21	7,47,20,108	7,33,77,155	14,80,97,263	1,48,097.26	6,08,48,494	27,48,34,971	27%

Name of Creditor	ISIN	Payment Done against each ISIN (Rupees)	Payment Done against each Debentures (Rupees)	Payment Done against each ISIN (Rupees)	Allotment of Units of the face value of Rs.100/- each against each debentures (Rupees)	Aggregate payment against each ISIN (Units+ Cash) (Rupees)	Payment Done against each Debentures (Rupees)	Payment to be made against each ISIN (Rupees)	Aggregate amount of payments against each ISIN (Units+ Cash) (Rupees) and % , post 3rd interim distribution	
									Rupees	% age
Debtore holders of series TRCH-XIX SR-A	INE975G08223	Under 1st Interim Distribution 20,00,77,141	Under 1st Interim Distribution 66,692.38	Under 2nd Interim Distribution 19,83,81,843	Under 2nd Interim Distribution 25.63,42,205	Under 2nd Interim Distribution 45,47,24,048	Under 2nd Interim Distribution 1,51,574.68	Under 3rd Interim Distribution 18,43,43,978	Rupees 83,91,45,167	28%
Debtore holders of series TRCH-XIX SR-B	INE975G08231	30,02,28,095	66,717.35	28,40,12,598	39,83,30,287	68,23,42,885	1,51,631.75	27,66,18,117	1,25,91,89,098	28%
Debtore holders of series TRCH-XX SR-OPI	INE975G08249	2,15,95,044	66,446.29	3,12,08,390	1,77,18,790	4,89,27,180	1,50,545.17	1,99,47,993	9,04,70,217	28%
Debtore holders of series TRCH-XX SR-OPII	INE975G08256	7,84,27,022	66,463.58	11,05,90,052	6,69,79,672	17,75,69,724	1,50,482.82	7,24,14,492	32,84,11,238	28%
Debtore holders of series TR-XXI SR-I OPT II	INE975G08264	6,57,08,349	65,708.35	7,86,53,782	7,09,79,834	14,96,33,617	1,49,633.62	6,04,69,720	27,58,11,686	28%
Debtore holders of series TR-XXII OPT-I	INE975G08272	3,27,17,529	65,435.06	4,38,19,012	3,07,50,854	7,45,69,865	1,49,139.73	3,00,85,140	13,73,72,535	27%
Debtore holders of series TR-XXV OPT-I	INE975G08280	66,27,215	66,272.15	32,36,826	1,18,83,956	1,51,20,781	1,51,207.81	60,86,900	2,78,34,896	28%
Debtore holders of series TR-XXV OPT-II	INE975G08298	99,41,903	66,279.35	2,06,26,953	20,36,935	2,26,63,888	1,51,092.59	91,51,092	4,17,56,883	28%
Debtore holders of series TR-XXV OPT-III	INE975G08306	4,97,14,916	66,286.55	1,75,06,384	9,57,54,029	11,32,60,414	1,51,013.88	4,58,31,777	20,88,07,107	28%